

# ProAdmin®

## BENEFIT CALCULATION SOFTWARE FOR DEFINED BENEFIT PENSION PLANS

Used by actuaries, third-party administrators, and plan sponsors

### Desktop Calculations

**ProAdmin Desktop** allows a benefit analyst to set up and validate plan provisions using the same benefit expression language used in ProVal, the market leader in valuation and projection software. Since traditional programming is eliminated, set up time is reduced from weeks and months to just days. Once the plan provisions are set up, the analyst can perform:

- Date/age/service (only) calculations
- Estimated (i.e., projected) benefit calculations
- Final benefit calculations
- Batch calculations for groups of participants all at once

In addition:

- ProAdmin Desktop accesses census data via ADO (i.e., census data can reside in MS Access, MS SQL, Oracle, etc.)
- ProVal files, if available, can be used as a starting point to further decrease plan setup time
- ProAdmin Desktop's fulfillment tool produces packages of documents (e.g., optional forms, consent forms, etc.) based on MS Word mail merge documents

ProAdmin Desktop is designed to handle extremely complex plans. Some of the biggest names in benefit administration have trusted ProAdmin Desktop to administer their largest plans.

ProAdmin Desktop's capabilities can be extended to server-based calculations or participant websites through the use of supplemental components ProAdmin Server and ProAdmin Online, respectively.

### Server-based Calculations

**ProAdmin Server**, a supplemental component to ProAdmin Desktop, integrates into your environment and accepts calculation requests from your Call Center, Voice Response Unit, and Internet Screens.

- Server-based calculator component integrates with an existing administration infrastructure
- Scalable to meet your volume demands
- Provides sub-second calculation processing
- Participant data and calculation results are passed via XML
- Plan provisions maintained and developed using ProAdmin

### Participant Websites

**ProAdmin Online**, a supplemental component to ProAdmin Desktop, provides a secure employee self-service portal and complete web-driven content management system for up-to-the-minute plan communications. It uses the ProAdmin Server to provide real-time estimate and final calculations. All plan rules and formulas used by ProAdmin Server are developed through ProAdmin Desktop.

- Complete content management system for up-to-the-minute plan communication
- Secure participant portal uses ProAdmin Server

- Provides real-time benefit calculations
- Plan provisions maintained and developed using ProAdmin Desktop.
- Plan administrators can modify census information online, with a complete audit trail of the changes

### Other Tools

- Administration Factors
- Social Security PIA

### Help

ProAdmin Desktop's on-line help makes an already-intuitive system even easier to learn and use. It includes full documentation for every command, answers to frequently asked questions, and extensive cross-references to related topics.

We also provide context-sensitive help in case you're not sure how to fill in one of the parameters.

### Support

If you'd rather talk to one of our actuaries or benefit analysts, we provide free telephone support during business hours.

### Staff Training

Our staff conducts hands-on, comprehensive, 2-day training courses.



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